



福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability.)

(Stock code: 6865)

ANNOUNCEMENT ON THE REPURCHASE PLAN OF PART OF A SHARES BY WAY OF CENTRALISED PRICE BIDDING

The Board of Directors of Flat Glass Group Co., Ltd. (Company) is hereby proposing to repurchase part of its shares in the open market in accordance with the Listing Rules of the Stock Exchange of Hong Kong (Listing Rules) under Part A of Schedule 1 of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rules 13.09 and 13.10B of the Listing Rules.

IMPORTANT NOTICE:

- Under the repurchase plan, the maximum number of shares to be repurchased shall not exceed 1% of the total number of shares of the Company.
- The maximum price for the repurchase shall not exceed RMB300 (three hundred) per share or RMB600 (six hundred) per share.
- Repurchase shall not exceed 6% of the total number of shares of the Company. Any repurchase in excess of 6% shall be subject to the approval of the Company's shareholders.
- Repurchase shall not exceed RMB30 (thirty) million (or its equivalent) in aggregate, which is 150% of the total amount of the Company's share repurchase program in the past 12 months.
- Subject to the above conditions, the Company may repurchase its shares in the open market.

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The Company will make decisions to repurchase and implement accordingly at the appropriate timing according to the market conditions within the repurchase period, and discharge its information disclosure obligations according to the progress of the repurchase of shares in a timely manner. Investors are advised to pay attention to investment risks.

I. CONSIDERATION AND IMPLEMENTATION PROCEDURES OF THE REPURCHASE PLAN

(I) Proposal of the share repurchase plan and consideration by the Board

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C... M.R...
H... f... C... B...
C... A...
S... S... E... f...
A... f... f...
F... G... G... C... L... R... f... P... f... C... C...
f... B... f... D... R... P... f... C... (《福萊特玻璃集團股份有限公司關於收到實際控制人、董事長提議回購公司部分A股股份的提示性公告》)
(A... N.: 2024-010) ... C... S... S...
E... 9 F... 2024.

O 23 F , 2024, C 50 f B , R P R f P f A S C P B (《關於以集中競價交易方式回購部分A股股份方案的議案》) , f : f :8; :0; :0.

T f B S f-R S G f L C S S E N.7 R f S (R D 2023) (《上海證券交易所上市公司自律監管指引第7號 回購股份(2023年12月修訂)》) A f A f C .

(II) Consideration of the share repurchase plan by the general meeting

P A 27 30 f A f A f C , f f A f B ' f D , C f .

II. MAJOR CONTENTS OF THE REPURCHASE PLAN

(I) Purpose of the Company's repurchase of shares

B C ' f f C ' , f C ' - f C , C ' A f S S E f f A f f .

(II) Type of shares proposed to be repurchased

R - (A) C .

(III) Method of the proposed share repurchase

T f S S E .

(V) Use and number of shares proposed to be repurchased, proportion to the Company's total share capital and total amount of funds

Use of the repurchase	Number of shares proposed to be repurchased (shares)	Proportion to the Company's total share capital (%)	Total amount of funds for the proposed repurchase (RMB0'000)	Implementation period of the repurchase
<p>The Company has proposed to repurchase 10,000,000 shares of its ordinary shares, which is 0.4253% of the total share capital of the Company as of the end of the reporting period. The total amount of funds for the proposed repurchase is RMB30,000,000.</p>	10,000,000	0.4253	30,000	From June 6, 2015 to June 30, 2015
<p>The Company has proposed to repurchase 20,000,000 shares of its ordinary shares, which is 0.8506% of the total share capital of the Company as of the end of the reporting period. The total amount of funds for the proposed repurchase is RMB60,000,000.</p>	20,000,000	0.8506	60,000	From June 6, 2015 to June 30, 2015

(VI) Price for the repurchase

The price for the repurchase shall not exceed RMB30 (inclusive) per share, which is 150% of the closing price of the Company's ordinary shares on the trading day immediately preceding the date of the Board of Directors' resolution on the repurchase. The price for the repurchase shall be determined by the Company's independent financial advisor based on the market price of the Company's ordinary shares on the trading day immediately preceding the date of the Board of Directors' resolution on the repurchase.

The Company has proposed to repurchase 10,000,000 shares of its ordinary shares at a price of RMB30 per share, which is 150% of the closing price of the Company's ordinary shares on the trading day immediately preceding the date of the Board of Directors' resolution on the repurchase. The total amount of funds for the proposed repurchase is RMB30,000,000.

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(VII) Source of funds for the repurchase

The source of funds for the repurchase is the Company's free cash flow.

(VIII) Expected changes in the Company's shareholding structure after the repurchase

Assuming the Company repurchases 10,000,000 shares at the upper limit of the repurchase amount of RMB300 million (or 10,000,000 shares at the lower limit of the repurchase amount of RMB600 million), the expected changes in the Company's shareholding structure are as follows:

Type of shares	Before repurchase		After repurchase at the lower limit of the repurchase amount		After repurchase at the upper limit of the repurchase amount	
	Number (shares)	Percentage	Number (shares)	Percentage	Number (shares)	Percentage
I. Shares subject to trading moratorium	2,260,000	0.10%	12,260,000	0.52%	22,260,000	0.95%
RMB <input checked="" type="checkbox"/> (A shares)	2,260,000	0.10%	12,260,000	0.52%	22,260,000	0.95%
II. Shares not subject to trading moratorium	2,349,064,235	99.90%	2,339,064,235	99.48%	2,329,064,235	99.05%
1. RMB <input checked="" type="checkbox"/> (A shares)	1,899,064,235	80.76%	1,889,064,235	80.34%	1,879,064,235	79.92%
2. Overseas listed foreign shares (H shares)	450,000,000	19.14%	450,000,000	19.14%	450,000,000	19.14%
Total number of shares	<u>2,351,324,235</u>	<u>100.00%</u>	<u>2,351,324,235</u>	<u>100.00%</u>	<u>2,351,324,235</u>	<u>100.00%</u>

Notes:

1. The Company has not repurchased any shares during the reporting period. The Company's shareholding structure is based on the data as of the end of the reporting period.

2. The Company's shareholding structure is based on the data as of the end of the reporting period.

(IX) Analysis on the possible impact of the repurchase of shares on, among other things, the Company's daily operation, financial conditions, research and development, profitability, debt repayment ability, future development and maintenance of listing status

As of 30 September 2023 (reported), the Company's share repurchase program has a total amount of RMB41,207,000, of which RMB22,070,000 has been used to repurchase shares. The Company has also repurchased RMB7,586,000 of shares from the open market. The Company has also repurchased RMB600,000 of shares from the open market, with the repurchase amounts accounting for 1.46%, 2.72% and 7.91% of the total share capital of the Company, respectively.

Based on the above information, the Company's share repurchase program will not have a material impact on the Company's financial conditions, research and development, profitability, debt repayment ability, future development and maintenance of listing status.

(XI) Details of the listed company's inquiry on whether the Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have any plans to decrease their shareholdings in the Company in the next three or six months and so forth

Under the supervision of the Board of Directors, the Company has conducted a comprehensive investigation on whether the Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have any plans to decrease their shareholdings in the Company in the next three or six months and so forth. The Company has confirmed that the Board of Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares do not have any plans to decrease their shareholdings in the Company in the next three or six months and so forth.

(XII) Circumstances relating to the repurchase proposed by the proposer

M. R. H. has proposed the repurchase of the Company's shares for the purpose of increasing the Company's profitability and improving the Company's financial position. The Company has confirmed that the repurchase proposed by the proposer is in the best interests of the Company and its shareholders.

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(XIII) Relevant arrangements for the cancellation or transfer of the repurchased shares according to laws

If the Company repurchases its shares, the Company will cancel the shares in accordance with the relevant laws and regulations. The Company has confirmed that the repurchase proposed by the proposer is in the best interests of the Company and its shareholders.

(XIV) Relevant arrangements for the prevention of acts prejudicing the interests of the creditors of the Company

The Company has confirmed that the repurchase proposed by the proposer is in the best interests of the Company and its shareholders. The Company has confirmed that the repurchase proposed by the proposer is in the best interests of the Company and its shareholders.

(XV) Specific authorization for handling matters relating to the repurchase of shares

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- B. T.
- B. T.
- B. T.
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III. RISKS OF UNCERTAINTY OF THE REPURCHASE PLAN

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Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

2023 Financial Report
2024

Chairman: Ruan Hongliang, Director: M. R. H., M. J. J., M. R., M. S. Q., M. P., M. H. F., M. N., K. C.